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MAR 15 2006

PUBLIC SERVICE
COMMISSION

Cinergy Corp.
139 East Fourth Street
Rm 25 AT II
P.O. Box 960
Cincinnati, OH 45201-0960
tel 513.287.3601
fax 513.287.3810
jfinnigan@cinergy.com

John J. Finnigan, Jr.
Senior Counsel

VIA OVERNIGHT MAIL

March 14, 2006

Ms. Elizabeth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P.O. Box 615
Frankfort, Kentucky 40602-0615

Re: In the Matter of the Application of The Union Light, Heat and Power Company for a Certificate of Public convenience and Necessity to Acquire Certain Generation Resources and Related Property; for approval of Certain Purchase Power Agreements; for Approval of Certain Accounting Treatment; and for Approval of deviation from Requirements of KRS 278.2207 and 278.2213(6)
Case No. 2003-00252

Dear Ms. O'Donnell:

Enclosed please find an original and twelve copies of the March 2006 Compliance Filing of The Union Light, Heat and Power Company in the above-referenced case.

Please date stamp and return the two extra copies of this filing in the enclosed envelope.

If you have any questions, please do not hesitate to contact me at (513) 287-3601.

Sincerely,

John J. Finnigan, Jr.
Senior Counsel

JJF/sew

cc: Hon. Elizabeth E. Blackford (with encl.)

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

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In the Matter of:

PUBLIC SERVICE
COMMISSION

The Application of The Union Light, Heat)
and Power Company for a Certificate of)
Public Convenience and Necessity to)
Acquire Certain Generation Resources and)
Related Property; for Approval of Certain)
Purchase Power Agreements; for Approval) Case No. 2003-00252
of Certain Accounting Treatment; and for)
Approval of Deviation from Requirements)
of KRS 278.2207 and 278.2213(6))

MARCH 2006 COMPLIANCE FILING
OF THE UNION LIGHT, HEAT AND POWER COMPANY

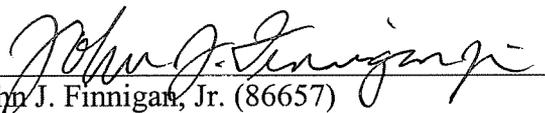
The Union Light, Heat and Power Company ("ULH&P") hereby makes its quarterly report, as required by the Commission's June 17, 2005 Order. ULH&P reports that the closing was completed on January 25, 2006 for the transfer of the East Bend, Miami Fort No. 6 and Woodsdale generating stations from The Cincinnati Gas & Electric Company to ULH&P. The effective date of the transfer was January 1, 2006.

ULH&P is in the process of assembling the closing documents for filing with the Commission. The only remaining documents which ULH&P needs to obtain are certain deeds, leases and easements which have been executed and submitted to the County Recorder's Office. ULH&P is in the process of obtaining recorded copies of these documents from the County Recorder. ULH&P will submit a complete set of the closing documents to the Commission when ULH&P obtains these remaining documents from

the County Recorder's Office. ULH&P expects to obtain recorded copies of these documents from the County Recorder's Office within approximately two weeks.

ULH&P also reports that it is developing a proposal for an alternative arrangement for back-up power supply for these plants. ULH&P will submit this alternative proposal as part of its application to establish new retail electric base rates, which ULH&P will file on or about May 31, 2006. ULH&P requests that an informal conference be held on March 23, 29, 30, or 31 to discuss this matter. ULH&P has contacted the Attorney General's Counsel, and ULH&P understands that these dates are also available for the Attorney General's Counsel to attend an informal conference.

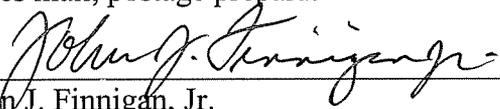
Respectfully submitted,



John J. Finnigan, Jr. (86657)
Senior Counsel
The Union Light, Heat and Power Company
139 East Fourth Street, 25th Floor Atrium II
P. O. Box 960 (EA025)
Cincinnati, Ohio 45201-0960
Phone: (513) 287-3601
Fax: (513)287-3810
e-mail: jfinnigan@cinergy.com

CERTIFICATE OF SERVICE

I hereby give notice that on March 14, 2006, I served a copy of the foregoing on the parties listed below by first class United States mail, postage prepaid.



John J. Finnigan, Jr.

Elizabeth E. Blackford
Assistant Attorney General
Office of Rate Intervention
1024 Capital Center Drive
Frankfort, Kentucky 40601